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Bank of Pittsburgh

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

Lehman Brothers Holdings, Inc., et al.,  
  
Debtors.

Case No. 08-13555 (JMP)

Chapter 11

Jointly Administered

**NOTICE OF WITHDRAWAL OF NOTICE INTENT TO PARTICIPATE IN  
DISCOVERY RELATED TO PLAN CONFIRMATION**

NOTICE IS HEREBY GIVEN that the Federal Home Loan Bank of Pittsburgh, represented by Cole, Schotz, Meisel, Forman & Leonard, P.A. and Robins Kaplan Miller & Ciresi LLP hereby withdraws, without prejudice, its Notice of Intent to Participate in Discovery Related to Plan Confirmation, filed on April 28, 2011 [Docket No. 16333], in accordance with the Order Establishing Procedures in Connection with Discovery Related to Plan Confirmation and Other Issues, entered by the Court on April 14, 2011 [Docket No. 16003] (“the Order”). The Federal Home Loan Bank of Pittsburgh has not and agrees not to access any Confidential information (as defined in the Order). A copy of the original Notice of Intent is attached hereto as Exhibit A.

DATED: New York, New York  
June 9, 2011

COLE, SCHOTZ, MEISEL,  
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